

CHANAKYA OPPORTUNITIES FUND MAKES

PRE-IPO INVESTMENT IN



ABOUT ADITYA ULTRA STEEL LTD.

Aditya Ultra Steel is a state-of-the-art manufacturing and processing plant located in Rajkot, India, with a production capacity of 400 MT of TMT bars per day. The company boasts a fully equipped manufacturing facility, ultra-modern testing laboratories, and a strong focus on quality and customer service. Aditya's vision is to be the market leader in TMT Bars and an integrated steel company in the near future.

FINANCIAL HIGHLIGHTS OF ADITYA ULTRA STEEL

Particulars	Fiscal 2023	Fiscal 2022	Fiscal 2021
Revenue from operations (in ₹ Lakhs)	53,157.90	51,598.33	34,680.00
EBITDA (in ₹ Lakhs)	646.86	849.15	811.48
EBITDA margin (%)	1.22%	1.65%	2.34%
PAT (in ₹ Lakhs)	370	464.12	458.28
PAT margin (%)	0.70%	0.90%	1.32%

ABOUT CHANAKYA OPPORTUNITIES FUND

Launched in July 2023, Chanakya Opportunities Fund has seen impressive growth, with its base NAV increasing by 66% from Rs 10 to Rs 16.60 as of January 31st, 2024. The fund employs a unique investment strategy, allocating:

- 51% to high-potential unlisted and pre-IPO SME companies
- 24% to listed SMEs through QIB and anchor investments
- 25% to Microcap/Small-cap companies and good-valuation listed companies

CONCLUSION

Chanakya Opportunities Fund's investment in Aditya Ultra Steel highlights the fund's focus on identifying and supporting high-growth potential companies in India. Aditya Ultra Steel's strong fundamentals and promising future make it an attractive investment for the fund.